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## STAFF BIOGRAPHY

### Howard Matz

Howard J. Matz has over 25 years of experience in structuring and executing over \$4 billion of complex, asset based capital market solutions for energy and infrastructure assets located worldwide. Howard most recently was Managing Director and head of Debt and Capital Markets at Abatis Capital, LLC, a private equity firm, based in New York City.

Prior to Abatis, Howard was a Director of the Debt and Capital Markets team at AllCapital, where, of note, he was responsible for arranging a \$1 billion, fully underwritten, non-recourse credit facility that was the underpinning for AllCapital's winning bid to acquire a 1,706 MW portfolio of generating assets amidst the turbulent capital markets of 2007.

Howard was a Senior Vice President and head of Project Finance for Covanta Energy Group where he was responsible for arranging non-recourse infrastructure project financings for both green-field development and acquisition opportunities. Howard arranged the first financing for a base loaded private power project and high voltage transmission line in Asia without any government guarantee and the first registered non-recourse bond financing in an emerging market. This project was awarded *Asia Money's* 1997 Project Finance Deal of the Year Award, the 1998 Deal of the Year Award from *Independent Energy* magazine, and IFR Asia's 1997 Project Finance Deal of the Year.

Prior to Covanta, Howard held a variety of executive positions with organizations including Sumitomo Bank, Westpac Banking Corporation, Windlass LLC, and the First Southwest Company.

Howard graduated with a Bachelor of Architecture from Carnegie-Mellon University and a Master of Building Sciences from Carnegie-Mellon University, with studies at the Graduate School of Business and the School of Urban and Public Affairs.